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Patents ADP number (if you know it)

country/state of its incorporation

Red Spider Technology Limited **Westhill Business Centre Arnhall Business Park**

Westhill Aberdeen **AB32 6UF**

United Kingdom

8751794001

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Improved valve

5. Name of your agent (if you bave one)

"Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode)

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Improved Valve

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3 The present invention relates to valves typically used on downhole tools in oil and gas wells and in particular, 4 5 though not exclusively, to a water injection valve. 6 7 In secondary recovery of oil and gas wells it is possible 8 to use the technique of water flooding for enhanced oil 9 recovery. This technique relies on injecting water into 10 the reservoir and is normally undertaken using one or 11 more water injection wells. Such valves are typically 12 made up to a wireline lock or retrievable bridge plug and 13 run to depth, usually in the packer tail pipe. suitable valve design comprises a body having one or more 14 15 ports which include seat(s) against which a poppet or 16 other closing surface of the valve can rest. 17 is biased towards the seat(s) to block of the ports and 18 hold the valve in a closed position. Water passed down the tubing string of a well bore will arrive at the 19 20 poppet, seated in a closed position. Water pressure will 21 work against the loading of the spring and force the 22 poppet away from the seat. This exposes the ports and

thus water is ejected from the body of the tool to the

annulus between the tool and the well bore for injecting 1 2 into a formation. 3 Such valves have a number of disadvantages. Typically 4 these valves have a spring which applies a load to the 5 poppet to keep the valve closed. Thus when water flows 6 an initial pressure will open the valve but there is a 7 tendency for the valve to close again as the pressure 8 drops when the fluid is flowing through the valve. 9 10 Some water injection valves are designed as high lift 11 Such valves are designed so that the poppet 12 moves easily to the full open position with the minimum 13 water injection flow rate. Unfortunately such a high 14 lift design results in a low load spring design producing 15 low resultant closing forces on the poppet mechanism. 16 This can lead to problems with debris ingress between the 17 poppet and seat preventing a seal. 18 19 A further disadvantage of these valves is in the 20 arrangement of the ports through which the water flows 21 when the valve is open. By the nature of the design, 22 these ports are typically small in diameter and as such 23 they increase the pressure drop through the valve, cause 24 erosional problems through the valve and increase the 25 potential debris build up at these ports. 26 27 It is an object of at least one embodiment of the present 28 invention to provide a valve which overcomes at least 29 some of the disadvantages of prior art valves. 30

It is a further object of at least one embodiment of the present invention to provide a water injection valve 2 which is a high lift valve. 3 4 A yet further object of at least one embodiment of the 5 present invention is to provide a water injection valve 6 having a high bypass flow area. 7 8 According to a first aspect of the present invention 9 there is provided a valve for use in a downhole tool, the 10 valve comprising first and second sealing surfaces 11 moveable with respect to each other to create a passage 12 therebetween, the first surface being moved by biasing 13 means toward the second surface and characterised in that 14 a load adjuster is located between the biasing means and 15 the first surface to vary the load applied by the first 16 surface upon the second surface. 17 18 In a typical valve, as the first surface approaches the 19 second surface to move the valve to the closed position, 20 the load from the biasing means is at its lowest and the 21 potential for debris build-up between the surfaces is at 22 its highest. By incorporating a load adjuster, the load 23 can be increased as the valve is closed, to pull the 24 valve to the fully closed position. This increases the 25 surface to surface contact load and resulting sealing 26 performance of the valve. 27 28 Preferably the biasing means is a spring. 29 preferably the biasing means is arranged on a central 30

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axis of the valve.

Preferably the load adjuster comprises a sprung collet. 1 2 The sprung collet may comprise an engaging portion having sprung cantilevers extending therefrom. The engaging 3 portion may be considered as a dog. Preferably the 4 collet is arranged in parallel to the central axis. 5 6 7 Preferably the load adjuster further includes at least 8 one roller. Preferably at least one roller is mounted on 9 the engaging portion or dog. 10 Preferably the roller is located against a running 11 12 surface of the valve wherein the running surface is 13 substantially parallel to the central axis. preferably the running surface comprises three sloping 14 15 sections, a first sloping section being at a first angle to the running surface, a third sloping surface being at 16 a second angle to the running surface and an apex of the 17 first sloping surface being connected to the base of the 18 19 third surface to provide the second sloping surface. 20 In an embodiment of the present invention the first and 21 22 third sloping surfaces are angled at approximately ninety 23 degrees to the running surface. In an alternative embodiment of the present invention the first and third 24 25 sloping surfaces are at a steep angle to the running 26 surface. 27 28 Preferably the valve comprises a first substantially 29 tubular body having a second substantially tubular body 30 located therein. Preferably also the second tubular body includes the first sealing surface while the first 31 32 tubular body includes the second sealing surface.

5 Preferably the first sealing surface is an outer surface of a poppet located at an end of the second tubular body. Preferably the second sealing surface is a seat located 3 circumferentially on an inner surface of the first 4 tubular body. 5 6 Preferably biasing means is provided in the second 7 tubular body. Advantageously the biasing means is a 8 spring located centrally within a bore of the second 9 tubular body. 10 11 Preferably a first end of the spring locates at a base of 12 the second tubular body while a first end of the spring 13 locates at a base of the poppet. Preferably the poppet 14 is arranged to slide on an outer surface of the second 15 tubular body. 16 17 More preferably the load adjuster is arranged on an inner 18 surface of the poppet and the running surface is arranged 19 on an outer surface of the second tubular body. 20 way biasing of the spring causes movement of the load 21 adjuster along the outer surface of the second tubular 22 body. In a preferred embodiment the sprung collet. 23 ensures that the roller is located against a sloping 24 surface of the running surface when the tool is 25 assembled. 26 27 Advantageously the first tubular body includes a 28 plurality of ports located thereon. Preferably the ports 29 are arranged circumferentially on the first tubular body. 30 More preferably the cross-sectional area of the ports is 31 greater than half the total surface area of the first 32

tubular body. In a preferred embodiment there are two

rectangular ports located on the first tubular body. 1 2 ports are arranged such that they take up a substantial portion of the tubular body to provide for maximum flow 3 through of fluid when the valve is open. 4 5 preferred embodiment portions of the tubular body between the ports provide longitudinally arranged rails. 6 7 Preferably the outer surface of the poppet engages with 8 the rails to maintain linear movement of the poppet 9 10 within the first tubular body. 11 Preferably the valve is an injection valve. The valve may 12 · 13 be a water or gas injection valve. Alternatively the 14 valve is a check valve as would be used in a downhole 15 safety device. 16 17 While the terms 'up', 'down', 'top' and 'bottom' are used within the specification, they should be considered as no 18 more than relative, as the valve of the present invention 19 20 may be used in any orientation. 21 22 An embodiment of the invention will now be described by 23 way of example only with reference to the accompanying 24 figures in which: 25 26 Figure 1 is a part cut-away cross-sectional view 27 through a valve according to an embodiment of the 28 present invention; 29 Figures 2 (a) and (b) are schematic illustrations of 30 the position of the poppet seat and poppet when the 31 valve of Figure 1 is moved to the closed position; 32

Figure 3 is a cross-sectional view of the valve of Figure 1 divided in two parts wherein the left hand side of the figure illustrates the valve in the open configuration and the right hand side illustrates the valve in the closed configuration;

Figure 4 is a plot of valve closing characteristics comparing the spring load on a traditional injection valve against that of an injection valve according to the present invention; and

Figures 5 illustrate a schematic view of the arrangement of the flow housing on the valve of Figure 1 wherein Figures 5 (a), (b) are rotated by ninety degrees with respect to Figures (c), (d).

Referring initially to Figure 1 of the drawings there is illustrated a valve, generally indicated by reference numeral 10, according to a first embodiment of the present invention. Figure 1(a) is a top section of the valve 10, while Figure 1(b) is a lower section of the valve 10. To those skilled in the art, valve 10 is recognisable as a water injection valve but could equally be adapted to a check valve or other arrangement as would be found on a downhole tool for controlling fluid flow.

- Valve 10 comprises a top sub 12 including a box section
 14 for connecting the valve 10 to an anchoring device
 i.e. a lock or bridge plug. Typically the valve is made
 up to an wireline lock or retrievable bridge plug and run
 to depth, usually in the packer tail pipe. Threaded to
 the top sub 12 is a flow housing 18. The design of flow
- 33 housing 18 is advantageous to the operation of the

injection valve and will be described hereinafter with 1 The housing 18 is primarily a reference to Figures 5. 2 tubular body providing an outer surface 20 to the valve 3 At a lower end 22 of the housing 18 is attached a 4 bottom sub or end cap 24. End cap 24 is threaded to the 5 housing 18 and prevented from detachment by means of set 6 screws 26. There is also located an adjustment nut 28 and 7 an adjacent lock nut 30 so that the relative positioning 8 between end cap 24 and the housing 18 can be set. 9 10 End cap 24 includes a bore 32 into which is located a 11 inner tube 34. Inner tube 34 provides a tubular body 12 having an inner cylindrical surface 36 and an outer 13 surface 38. Mounted within the inner cylindrical surface 14 and abutting a base 40 of the bore 32 is a spring 42. 15 Spring 42 extends beyond the upper end 46 of the inner 16 tube 34. 17 18 From the end 46, the outer surface 38 provides a 19 substantially longitudinal portion 48, running in 20 parallel to the spring 42 which is aligned on a central 21 axis 50 of the valve 10. Portion 48 meets a face 52 22 which rises outwardly from the surface 38 at an angle of 23 approximately seventy-five degrees. This provides an 24 acute ramp on the outer surface 38. Thereafter the outer 25 surface provides a gentle ramp 56 toward a second face 54 26 which provides a second acute face as that of the face 27 Between each face 52,54 the outer surface 38 the 28 gentle ramp 56 extends from the apex 60 of the face 52 to 29 the base 62 of the face 54. This ramp 56 is directed 30 toward the central axis 50 as it travels toward the end 31 32 cap 24.

Located below the face 54 are the end portions of a first collet spring 66 and a poppet skirt 68. The collet spring 2 3 66 and the poppet skirt 68 are threaded together and 4 locked by set screws 64. The collet spring 66 and the 5 poppet skirt 68 can slide on the outer surface 38 of the 6 inner tube 34. 7 8 Collet spring 66 extends toward the upper end 70 of the 9 valve 10 providing a cantilevered release spring 10 terminating at a dog 72. Dog 72 is a typical dog 11 providing inner 74 and outer 76 raised portions. Although 12 only one dog 72 is illustrated, it will be appreciated 13. that any number can be arranged around the inner tube 34 14 Dog 72 is connected to a further collet spring 78 whose 15 end 80 extends toward the upper end 70 of the valve 10. 16 The collection of collet spring 78, dog 72 and collet 17 spring 66 'fingers' provide a collet generally indicated 18 by reference numeral 100. 19 Typically, the collet 100 is formed by turning a profile 20 21 onto a cylinder and then milling parallel slots through 22 the cylinder axially within its length. The amount of 23 parallel slots arranged around the circumference equals 24 the number of fingers (collet spring 78, dog 72 and 25 collet spring 66). The fingers act like a beam supported 26 at each end. End 80 of collet 100 is cylindrical and 27 supported within a corresponding cylindrical inner 28 surface 82 of a poppet 84. 29 30 The poppet skirt 68 is threaded and held by set screws 86 31 to a recess 88 on an outer surface 90 of the poppet 84. 32 Located above the collet spring 78 on the poppet 84 is a 33 spring washer 92. Spring washer 92 includes an inner lip

10 94 arranged to face the end cap 24 and retain a top end 1 96 of the spring 42. 2 3 Mounted upon the dog 72 is a wheel 102 arranged so that 4 it can ride upon the outer surface 38 of the inner tube 5 Indeed the wheel 102 may locate on the face 52, run 6 along the ramp 56 towards face 54 as described 7 hereinafter with reference to the accompanying figures. 8 An end 69 of the skirt 68 meets an inner surface 71 of 9 the flow housing 18. An end 69 Spring 42 is thus 10 contained between a base 40 of the end cap 24 and the lip 11 94 of the spring washer 92 and its movement is controlled 12 by the movement of the collet 100 in relation to the 13 outer surface 38 of the inner tube 34. 14 15 The poppet 84 provides a rounded nose cone 104 which 16 locates in a bore 106 on the top sub 12. Poppet 84 17 further provides a frusto-conical surface 108 which 18

includes a ledge 110 which provides a sealing surface 111 19 to seal against a poppet seat 112 located on the flow 20 housing 18. Poppet seat 112 provides a further sealing 21 surface 113 which when it meets the surface 112 seals the 22 bore 106 to prevent fluid flow which enters the bore 106 23 from exiting the valve 10. This configuration can 24 therefore be considered as a closed configuration of the 25 valve 10. Appropriate O-rings 114a and 114b are located 26 between the poppet seat 112 and the inner surface 116 of 27 the flow housing 18, and between the top sub 12 and the 28 flow housing 18, respectively. This prevents the ingress 29 of fluid through the valve 10. 30

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The ledge 110 and thus the poppet 84 is held against the poppet seat 112 initially by the spring 42 and further by

the collet 100 when the dog 72 is located at the face 52 and the wheel 102 abuts the face 52.

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This closed position is further illustrated with the aid 4 In Figure 2(a) the wheel 102 is located at 5 of Figures 2. the apex 60 of the face 52. At this position the poppet 6 seat 112 and the poppet 84 are close to touching. 7 is the location that a typical water injection valve of 8 the prior art would find its spring load at its lowest 9 and the potential for debris problems are at their 10 highest. At this position the collet 100 and in 11 particular the collet springs 66, 78 take over from the 12 spring 42 and drive the poppet 84 to the fully seated 13 position against the poppet seat 112. As this occurs the 14 wheel 102 runs down the acute face 52 and locates there 15 The poppet seat 112 is now located within the 16 ledge 110 of the poppet 84 and the surfaces 111,113 seal 17 18 together.

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In this position the collet 100 preloads the poppet 84
against the poppet seat 112. Thus the collet 100 has
pulled the valve to the fully closed position. This
increases poppet 84 to seat 112 contact load and enhances
the resultant sealing performance of the valve.

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This closed position is shown on the right hand side of Figure 3 wherein the poppet 84 is seated on the poppet seat 112 and there is no flow through the valve. In order to initiate flow through the valve, water or other fluid is passed through the bore 106. Water causes a pressure on the nose 104 of the poppet 84 and pushes it towards the end cap 24.

Opening of the valve occurs as poppet 84 moves downwards 1 as shown on the left hand side of Figure 3. As it moves 2 3 downwards a flow passage 120 is uncovered through the housing 18. On depression of the poppet 84, the wheel 4 102 is caused to ride up the face 52. The seal between 5 the surfaces 111,113 is broken. Due to the close fit 6 between the ledge 110 and the seat 112, the load due to 7 the, now leaking, pressure will be sufficient to allow 8 the wheel 102 to reach the apex 60. Once over the apex 60 9 the wheel runs rapidly down the ramp 56 towards the face 10 54. An end 69 of the poppet skirt 68 meets an inner 11 surface 71 of the flow housing 18. Once the dog 72 has 12 been pushed out of the groove provided by face 52 on 13 valve opening, the drag friction from the collet 100 has 14 been minimised so this does not detract from the spring 15 42 return load. 16 17 Thus when the valve is opened, the valve operates as a 18 high lift valve. This means the poppet 84 moves easily to 19 the full open position with minimal water injection flow 20 rate. Use of the high lift design minimises potential 21 for debris build up above the valve at the location of 22 23 the seat 112 in the top sub 12. 24 Reference is now made to Figure 4 of the drawings which 25 is a plot of valve position 122 between the open and 26 closed configuration against spring load on the poppet 27 Two graphs are provided. The first 126 shows a 28 typical injection valve load characteristic for prior art 29 injection valves. In this configuration it is seen that 30 the load follows a straight line from a high spring load 31 125 when the valve is fully open, down to a lower value 32 123 when the valve is closed. This is a linear 33

relationship. Valve 128 illustrates the valve load 2 characteristics of a valve according to the present 3 invention. The initial loading at valve open is similar 4 to that of the traditional valve 126. It follows the 5 same linear downward path until just before the valve is 6 closed at position 130. As the valve is closed an 7 additional load is generated by the collet springs 66, 78 8 and as a result the graph rises sharply to a value 127 9 which may be considerably larger than the value of the 10 spring load of the traditional valve in the closed 11 configuration. 12 13 Returning to Figure 3, there is illustrated a poppet 14 Poppet skirt 68 is threaded to the recess 88 15 on the poppet 84. The skirt 68 provides a streamlined 16 profile running back to the threads 64 which attach it to 17 the collet 100. Such a profile of the nose 104 together 18 with the skirt 68 provides a streamlined flow passage 120 19 to maximise fluid flow through the valve in the open 20 position. This is further enhanced by the design of the 21 flow housing 18 located around the inner tube 34. 22 is seen with the aid of Figure 5. 23 24 Figures 5 (a) and (b) provide a side view of the housing 25 18, while Figures 5(c) and 5(d) are of the same housing 26 rotated by 90 degrees. Flow housing 18 comprises a 27 tubular body 130 which has a diameter equal to the 28 diameter of the top sub 12 beside the sub 12. Oppositely 29 arranged on the body 130 are two slots or ports 132. 30 Ports 132 are arranged longitudinally and cover a 31 substantial portion of the valve 10, beginning at the top 32 sub 12 and ending near the end cap 24. Ports 132 are 33 substantially rectangular in cross-section having a

rounded portion 134 toward the end cap 24. The ports 134 1 may be of any chosen dimensions. The shape in this 2 embodiment is as a consequence of milling through a 3 cylinder formed on a slope. Together the ports 132 remove 4 a substantial portion of the body 130 to provide maximum 5 flow of fluid through the valve 10. Portions of the body 6 30 remaining to either side of the ports 132 provide 7 rails 136 illustrated in Figures 5(c) and 5(d). 8 rails help guide the poppet 84 through the valve without 9 impeding its path. Thus as can be seen from Figures 5(a) 10 and 5(b), the poppet 84 and poppet skirt 68 are 11 substantially exposed within the body 130. 12 13 This cut-away to flow housing 18 results in the valve 10 14 having a high bypass flow area which minimises the 15 pressure drop and erosion problems through the valve 10. 16 This additionally reduces the debris build up potential. 17 18 Where high injection rates and/or the potential for a 19 highly debris laden environment are anticipated, then the 20 This skirt will addition of a debris skirt can be made. 21 reduce the flow area through the valve however. 22 23 It is also noted that the collet 100 is located within a 24 "dead area" of the valve 10 where fluid flow is not 25 experienced and this minimises the effects to the flow 26 and keeps it away from any debris passing through the 27 valve 10. 28 29 In an alternative embodiment, the areas of the valve 10 30 which are exposed to the injection flow rates such as the 31 nose cone 104 and surfaces of the flow housing 18, may be 32

coated with a tungsten carbide based coating.

coating is directed to areas where the direction of flow changes in particular. The coating is included to help 2 protect the valve sealing surfaces from the effects of 3 erosional flow particularly when large amounts of debris 4 are anticipated. Such coatings are known to those 5 skilled in the art of downhole ball valve technology. 6 7 In an alternative embodiment of the present invention, 8 9 the poppet seat 112 is made reversible which will help reduce valve redress costs. In a yet further embodiment, 10 the poppet seat is provided as a soft seal. 11 embodiment is thus particularly suitable for applications 12 where water and gas are injected alternately through the 13 14 valve and the soft seal improves the gas sealing characteristics of the valve. 15 16 In use, valve 10 is run into a well bore typically made 17 18 up to a wireline lock or a retrievable bridge plug, and 19 run to depth in the closed configuration. position, fluid to be injected through the valve 10 is 20 introduced to the bore 106 at a suitable pressure. 21 pressure exerted on the nose 104 of the poppet 84 acts 22 against the spring 42. The poppet 84 is thus moved from 23 sealing engagement with poppet seat 112 in a downwards 24 relative direction. On opening, the wheel 102 of the 25 collet 100 rides up the face 52 of the surface 38 and 26 then runs down the ramp 56 towards face 54. An end 69 of 27 the skirt 68 meets an inner surface 71 of the flow 28 housing 18. The valve is now open. Flow rate through the 29 valve is through bore 106 into flow ports 120 exiting 30 through the ports 132 within the flow housing 18. 31 32

16 When the valve is to be closed, water pressure is reduced 1 in the bore 106. Load from the spring 42 acts against 2 the poppet 84 to move it back toward the poppet seat 112. 3 Movement is effected relatively easily as the wheel 102 of the collet 100 moves up the ramp 56. When the wheel 5 102 reaches the apex 60 of the face 52 the collet springs 6 66, 78 take over from the spring 42 and drive the poppet 7 84 into the seated position against the poppet seat 112. 8 Surfaces 111 and 113 abut to form a seal. In the fully 9 seated position collet 100 preloads the poppet 84 as the 10 wheel 102 is now located against the face 52. 11 12 The principle advantage of the present invention is that 13 it provides a valve for a downhole tool in which the load 14 upon the poppet can be maximised when the valve is closed 15 and the poppet is seated against the poppet seat. 16 17 A further advantage of the present invention is that it 18 provides an injection valve having a high bypass flow 19 area which minimises pressure drop and erosion problems 20 through the valve while also reducing debris build-up 21 potential in the valve. 22 23 A yet further advantage of the present invention is that

A yet further advantage of the present invention is that
it provides an injection valve which is a high lift
valve. By use of a collet, including a wheel, a poppet
moves easily to the full open position with minimal
injection flow rate applied.

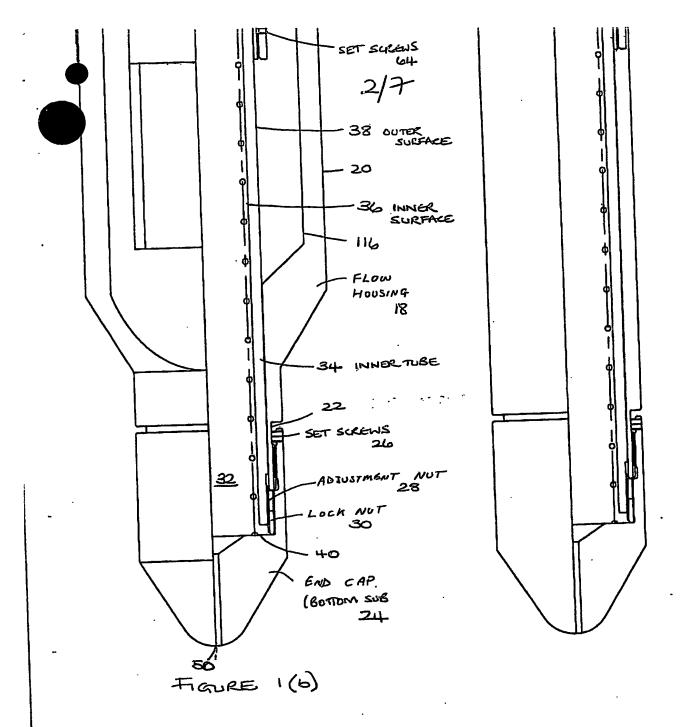
28 29

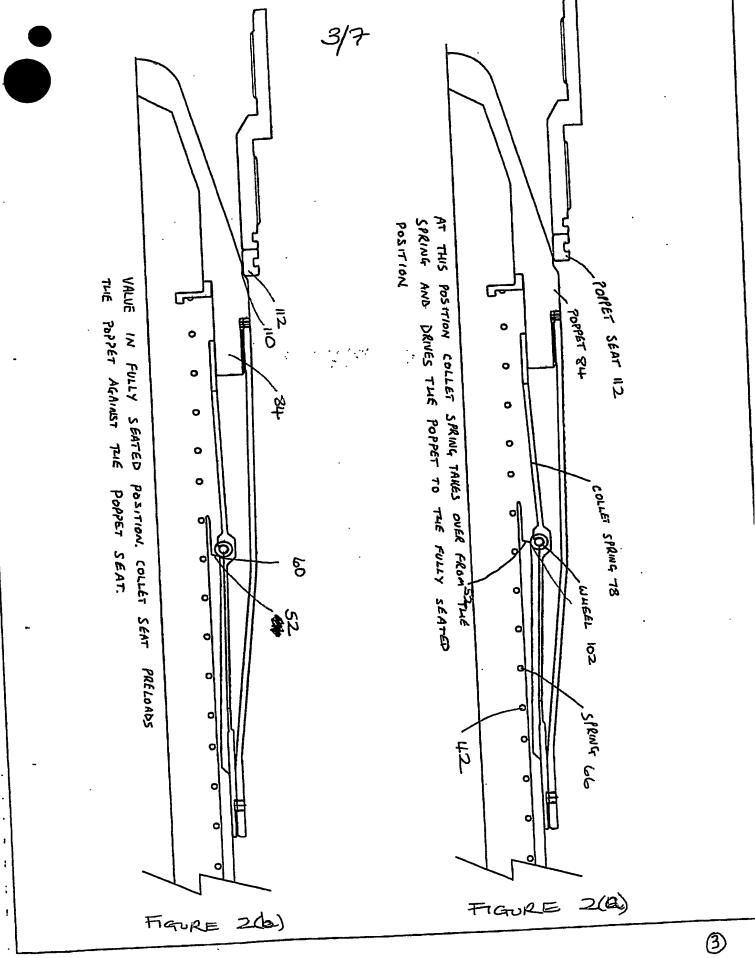
It will be appreciated by those skilled in the art that
modifications may be made to the invention herein
described without departing from the scope thereof. For
instance the number of dogs upon the collet may be varied

dependent on the adjustment to the load required in the design of the valve. Additionally though a poppet is shown, any suitable arrangement of two sealing surfaces could be used. Yet further the size and number of ports in the flow housing may be changed to vary the flow rate through the valve.

,50 70 4 104 106 TOP SUB 121 - 108 set screws طأ FLOW HOUSING POPPET 18 . 84 ORING 1140 110 113 POPPET SEAT 112 111 ORING THECADED CAP 96 < SPRING 92 WASHER 92 94 SET SOLEMS POPPET SKIRT LB 82-80 SPRING 42 COLLET SPRING . 440 48 WHEEL 102 100 60 COLLET 72 206 74 RAMP HOUSING SG RAMP COLLET FLOW HOUSING COLLET SPRING 66 62 54 FACE

FIGURE 1(a)





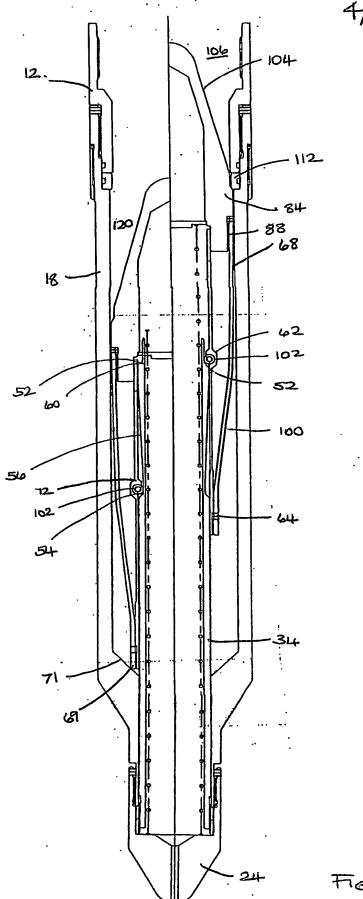


FIGURE 3

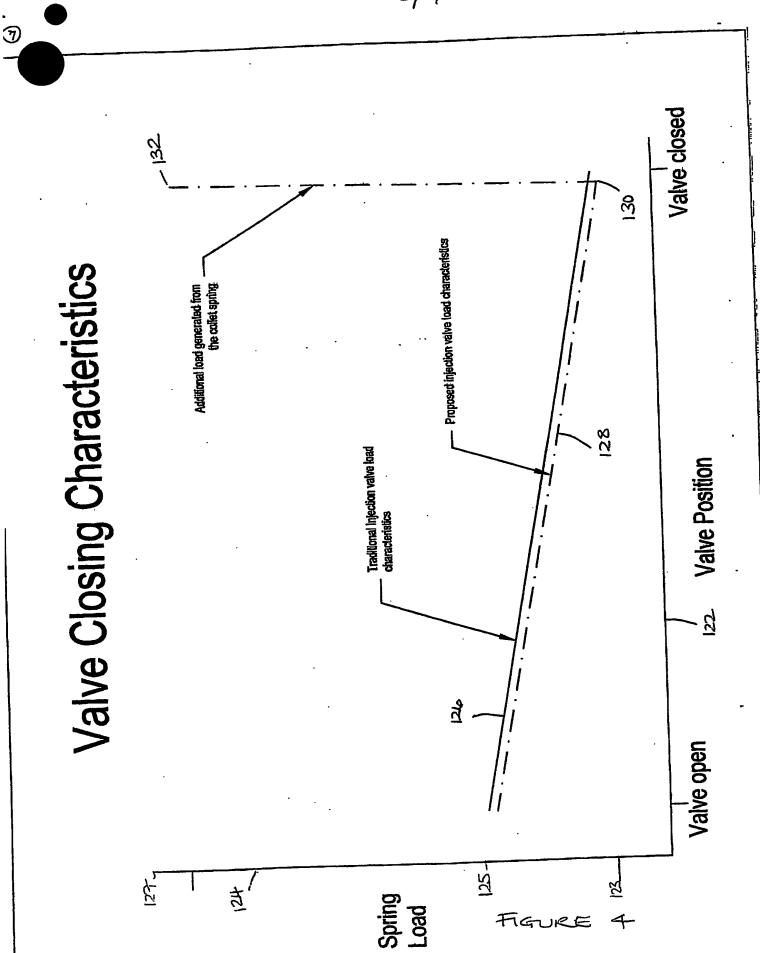
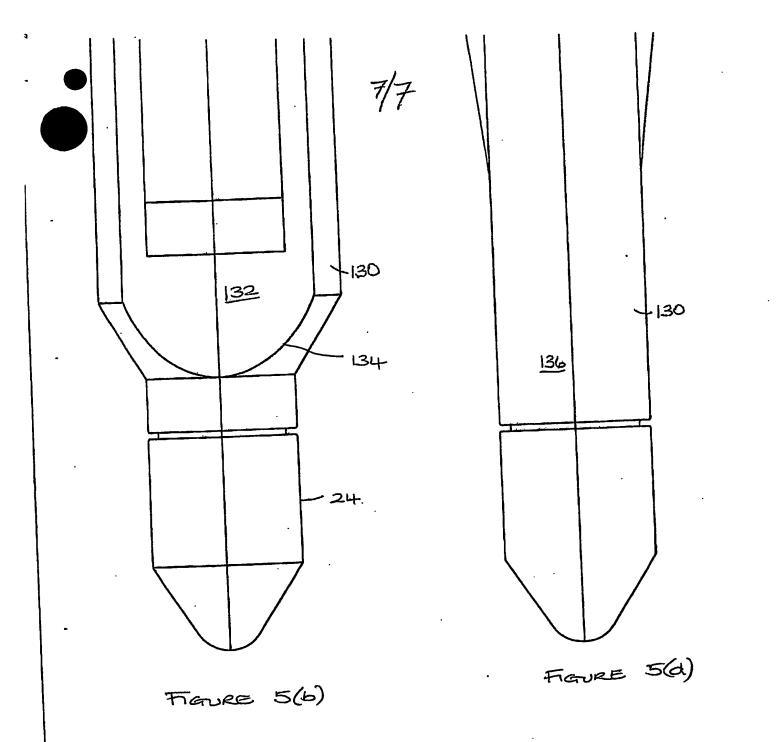


FIGURE 5(a)

FIGURE 5(c)



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